

# TREE LINE

CAPITAL PARTNERS

Summer 2015 Update

September 14, 2015 | [www.treelinecp.com](http://www.treelinecp.com)



## Tree Line Closes Five New Direct Lending Transactions

The Tree Line team is excited to announce five recently closed investments: a provider of HVAC installation and repair services, an information technology company, a provider of retirement benefits administration, and two follow-on investments to support add-on acquisitions by existing portfolio companies.

Jon Schroeder, Managing Partner of Tree Line, adds: "With eight financings closed year to date in 2015, we're excited to continue to build momentum as a lender of choice in the lower middle market. The recent and consistent portfolio growth is a testament to our team's streamlined execution and ability to support the needs of new and existing borrowers."

Tree Line continues to directly work with lower middle market management teams and sponsors to deliver customized credit solutions. The Tree Line team's focus extends beyond the need to simply close a deal and seeks to identify a structure and facility that will enable our borrowers to achieve their near and long-term goals.

### Recent Direct Lending Investments

<b>\$6,000,000</b> Acquisition Financing  First Lien Term Loan  <i>Information Technology Company</i>  June 2015	<b>\$4,725,000</b> Follow-on Acquisition Financing  First Lien Term Loan  <i>Carpet Manufacturing Company</i>  June 2015	<b>\$20,000,000</b> Follow-on Acquisition Financing  First Lien Term Loan  <i>E-commerce Consumer Advice Platform</i>  July 2015	<b>\$23,500,000</b> Acquisition Financing  First Lien Term Loan  <i>HVAC Installation and Services Company</i>  July 2015	<b>\$32,000,000</b> Acquisition Financing  First Lien Term Loan  <i>Retirement Benefits Administration Provider</i>  September 2015
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### About Tree Line

Tree Line Capital Partners is a direct lender that provides customized credit solutions to small and medium sized companies in North America. We address the underserved needs of the lower middle market through offering one-stop financing solutions, which include first lien, second lien, unitranche, mezzanine term loans and equity co-investments. Having worked with lower middle market companies through multiple economic cycles, we understand the needs of our borrowers. We deliver a flexible, patient and cycle-supportive approach.

## Target Investment Criteria:

- *Investment Size:* \$5-100M
- *Term:* 3-7 years
- *Borrower Profile:* Revenue: \$15M+; EBITDA: \$2M+
- *Geographic Focus:* North America
- *Instrument Type:* Unitranche, First Lien, Second Lien and Mezzanine Term Loans with Equity Co-invests
- *Amortization:* Contractual and Excess Cash Flow Sweeps
- *Targeted Industries:* Industrials, Manufacturing, Business Services, Consumer & Retail, Aerospace & Defense, Media & Technology, Healthcare, Energy
- *Use of Proceeds:* Acquisitions, Refinancings, Expansion Capital, Leveraged Buyouts, Management Buyouts, Ch. 11 Exit Financings
- *Ownership:* Sponsored and Non-Sponsored Transactions

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## For transaction inquiries, please contact:

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