

TREE LINE

CAPITAL PARTNERS

2016 Year-end Update

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Tree Line Delivers a Strong 2016 Completing 14 Direct Lending Transactions Representing Over \$193M in Loan Commitments











Tree Line concluded a robust 2016 with 14 financings comprising over \$193 million in loan commitments, including transactions with nine different private equity groups. Additionally Tree Line is pleased to announce four new transactions completed in the fourth quarter of 2016 with leading lower middle market companies in the healthcare, consumer products and business services sectors totaling \$69 million in loan commitments.

Jon Schroeder, Managing Partner of Tree Line, adds “We are excited about the continued momentum we’ve built as a go-to provider of flexible capital solutions in the lower middle market. Our efficient process, creative approach and ability to deliver certainty of close have fostered valuable relationships within the sponsor and borrower community. We expect to remain very active and look forward to an even bigger 2017.”

Tree Line works directly with lower middle market management teams and sponsors to customize credit solutions that address the needs of our borrowers. The Tree Line team's focus extends beyond the needs to simply close a deal and seeks to identify a structure and facility that will enable borrowers to achieve their near and long-term goals.

Check out our new website: treelinecp.com

Select 2016 Transactions

TREE LINE \$20,000,000 First Lien Term Loan Wireless Retailer A Portfolio Company of  January 2016	TREE LINE \$5,000,000 First Lien Term Loan Computers & Peripherals Company A Portfolio Company of  March 2016	TREE LINE \$12,000,000 First Lien Term Loan Agriculture Chemicals Company A Portfolio Company of  April 2016	TREE LINE \$12,503,636 Unitranche Term Loan Consumer Products Company Non-Sponsored June 2016	TREE LINE First Lien Term Loan Pharmaceuticals Company A Portfolio Company of  June 2016	TREE LINE \$13,000,000 First Lien Term Loan Software Company A Portfolio Company of  July 2016
TREE LINE Unitranche Term Loan Internet Catalog & Retail Company A Portfolio Company of  July 2016	TREE LINE \$9,000,000 First Lien Term Loan Software Company Non-Sponsored July 2016	TREE LINE \$1,200,000 Add-on Acquisition Unitranche Term Loan Managed Print Services Company A Portfolio Company of  September 2016	TREE LINE Unitranche Term Loan Healthcare Services Company A Portfolio Company of  November 2016	TREE LINE \$7,000,000 Add-on Acquisition Unitranche Term Loan Managed Print Services Company A Portfolio Company of  November 2016	TREE LINE \$13,250,000 First Lien Term Loan & Equity Co-Investment Food Products Company A Portfolio Company of  December 2016

About Tree Line

Tree Line Capital Partners is a direct lender that provides customized credit solutions to small and medium sized companies in North America. We address the underserved needs of the lower middle market through offering one-stop financing solutions, which include first lien, second lien, unitranche, mezzanine term loans and equity co-investments. Having worked with lower middle market companies through multiple economic cycles, we understand the needs of our borrowers. We deliver a flexible, patient and cycle-supportive approach.

Target Investment Criteria

Company Profile

Revenue

\$10M+

EBITDA

\$2M+

Geography

North America

Targeted Industries

Business Services

Consumer

Manufacturing

Tech-enabled Services

Healthcare

Financial Services

Ownership

Sponsored

Non-Sponsored

Loan Products

Investments Size

\$5-\$100M

Term

3-6 years

Instrument Type

First Lien / Unitranche

Second Lien / Mezzanine

Use of Proceeds

Acquisition

Refinancing

Expansion Capital

Leveraged Buyouts

Management Buyouts

Recapitalizations

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