

Tree Line June 2019 Update



Tree Line Carries Momentum into 2019 as Go-To Provider for Lower Middle Market Financing

Since Inception

\$1B+

Financing commitments

68

Transactions

94%

Agent or Lead

Tree Line is pleased to announce four transactions for new and existing borrowers, comprising approximately \$60M of commitments. Frank Cupido, Partner of Tree Line, said, “We’re extremely pleased with our recent portfolio growth. Our new transactions continue to be driven by repeat relationships and referrals from our borrowers who come to us for efficiency, creativity and certainty. We have been particularly active in software and tech-enabled services as we see these companies play an increasingly prevalent role in the lower middle market. As a result of our platform’s continued growth, we’re able to support companies with a broad range of financing needs, providing facilities from \$10M to \$150M.”

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Transactions

FIRST LIEN TERM LOAN

vcreative

A Portfolio Company of



Sourcing Driven by Referrals from Existing Borrowers and Sponsors

Provided a first lien loan and delayed draw to support Banyan Software's acquisition of the Company. Tree Line was introduced to Banyan by an existing portfolio company's sponsor.

FIRST LIEN TERM LOAN AND REVOLVER

Healthcare Focused MSP

A Portfolio Company of



Demonstrated Process Efficiency

Provided a first lien loan and unfunded revolver to support Sunstone's acquisition of the Company. Tree Line closed the transaction on an expedited timeline following completing upfront diligence to provide certainty to close.

FIRST LIEN TERM LOAN AND REVOLVER



A Portfolio Company of



SymphonyAI

Lower Middle Market Leadership

Provided a first lien loan and unfunded revolver to support SymphonyAI's acquisition of the Company. This represents Tree Line's second transaction with SymphonyAI, which provided for a simplified underwriting and documentation process.

FIRST LIEN TERM LOAN



A Portfolio Company of

LaSalle Capital 

Dependable Add-On Financing Support

Provided an incremental first lien term loan to support Gen3's acquisition of OPM Pros. Tree Line has completed 23 add-on acquisition financings since inception.

Target Investment Criteria

TARGETED INDUSTRIES



Business Services



Tech-enabled Services



Consumer



Manufacturing



Healthcare



Financial Services

COMPANY PROFILE

\$10M+

Revenue

\$3M+

EBITDA

**Sponsored
Non-sponsored**
Ownership

North America
Geography

LOAN PRODUCTS

\$5-150M

Investment Size

**Senior Secured
Term Loan**

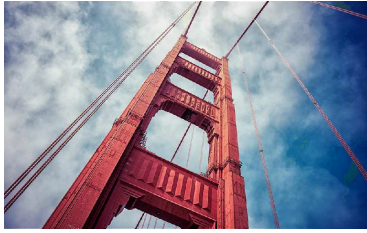
**Unitranche
Term Loan**

Security Type

3-6 years

Term

Contact



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