

## Tree Line June 2018 Update



### Tree Line Completes Over \$87M of New Financings and Increases Investable Capital to Over \$620M

Tree Line is pleased to announce financings for new and existing borrowers totaling over \$87M for leading lower middle market companies. Since inception, Tree Line has provided financing to 33 different borrowers across 49 transactions, involving 22 equity sponsors. Frank Cupido, Partner of Tree Line, adds, "These recent financings are compelling examples of our differentiated abilities in the lower middle market. We have continued to provide reliable post-closing support for our borrowers via add-on acquisition, growth and shareholder liquidity financings. We have also demonstrated certainty of closing and efficient transaction processes for newer relationships which have generated repeat dealflow. We would like to thank our borrowers, private equity sponsors and investors for their continued support."

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## Recent Transactions

### FIRST LIEN TERM LOAN & REVOLVER



*A Portfolio Company of*



### Delivering on a tight timeline

Provided first lien financing to support Huron Capital's investment in the Company. Tree Line closed the transaction on an accelerated timeline, which required providing a working capital solution at close.

## FIRST LIEN TERM LOAN & EQUITY



A Portfolio Company of



## Addressing diverse capital needs

Provided first lien financing and an equity investment to support O2 Investment Partners' significant investment in the Company. Tree Line's comprehensive capital solution was a differentiator and created more certainty of closing.

## FIRST LIEN TERM LOAN



A Portfolio Company of



## Providing reliable follow-on financing

Provided incremental first lien term loan to Blue, representing the second financing Tree Line has completed with the Company.

## FIRST LIEN LOAN & EQUITY



A Portfolio Company of



## Providing Supportive Growth Capital

Increased debt and equity commitments to Bubbies to finance plant expansion and other growth initiatives to meet increased demand.

# Target Investment Criteria

## TARGETED INDUSTRIES



Business Services



Tech-enabled Services



Consumer



Manufacturing



Healthcare



Financial Services

## COMPANY PROFILE

**\$10m+**  
Revenue

**\$2m+**  
EBITDA

**Sponsored**  
**Non-sponsored**  
Ownership  
**North America**  
Geography

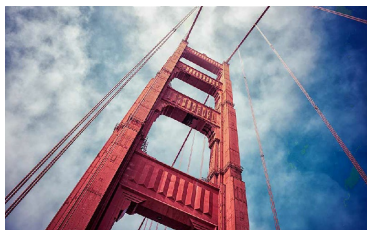
## LOAN PRODUCTS

**\$5–100m**  
Investment size

**Senior Secured**  
**Term Loan**  
**Unitranche**  
**Term Loan**  
Security type

**3–6**  
**years**  
Term

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