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#### Tree Line Completes Record 2021 With Over \$1B in Commitments, Continued Team and Product Growth

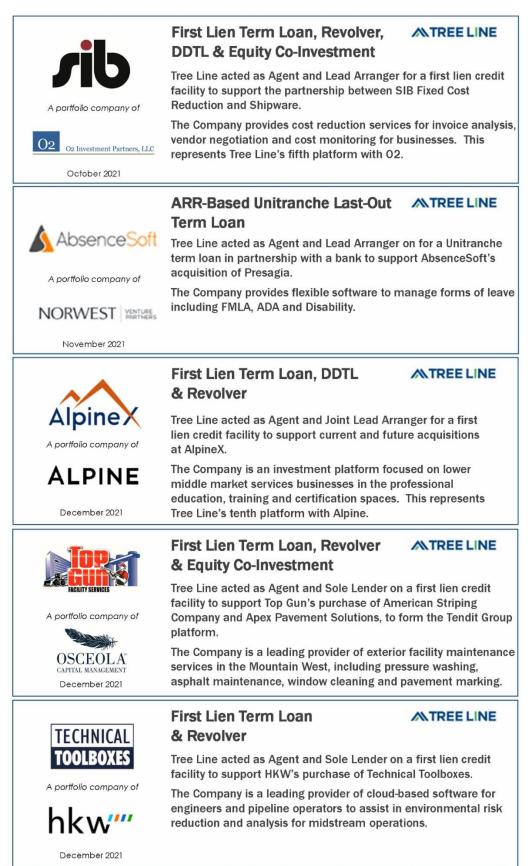
## 2021 Key Highlights

<b>\$2.2B</b> INVESTABLE CAPITAL	\$1.1B NEW COMMITMENTS ISSUED	5 NEW TEAM MEMBERS
24	86%	30
NEW PLATFORMS	TRANSACTIONS AGENTED OR LED BY TREE LINE	PRIVATE EQUITY GROUPS FINANCED

"Tree Line is starting 2022 in its strongest position ever," said Managing Partners Tom Quimby and Jon Schroeder.

"2021 was a year of record deployment, team growth and product expansion. We've built a reputation as a go-to lower middle market financing partner for sponsors based on our approach of efficient execution, creativity and ability to significantly grow with our borrowers. More and more new sponsors are establishing relationships with Tree Line each year, including 14 in 2021, for these reasons. We're excited for another year of lower middle market leadership in 2022."

# **Recent Transaction Activity**



# **Target Investment Criteria**

#### **Targeted Industries**

Business Services	Healthcare Financial Services	Consumer Manufacturing	
Borrower and Deal Size			
\$3M+	\$8M+	\$5-150M	
EBITDA	ARR	Investment Size	
	Other Key Criteria		
Sponsored Non-sponsored Ownership	1st Lien Term Loans Unitranche Term Loans Equity Co-Investments Security Type	Cash Flow ARR Loan Type	
North America Geography			

### **About Tree Line**

Tree Line Capital Partners is a private credit asset management firm focused on direct lending to the lower middle market. The firm provides first lien term loans, unitranche term loans and equity co-investments to lower middle market borrowers with between \$3M-\$30M of EBITDA and at least \$8M of ARR in North America in transaction sizes up to \$150M. Tree Line currently manages \$2.2B in investable capital, and has completed over 200 transactions for acquisitions, recapitalizations, refinancings, expansion projects and other growth capital needs. Tree Line's team has extensive direct lending experience spanning multiple economic cycles and has generated significant repeat investment opportunities from the private equity community through reliable execution coupled with a direct relationship approach. Tree Line is headquartered in San Francisco with offices in New York, Los Angeles and Austin.

Visit <u>www.treelinecp.com</u> for additional detail.

Disclosure: The information contained herein is for informational and discussion purposes only and is neither an offer to sell nor a solicitation of any offer to buy any securities, investment product, or investment advisory services.

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